

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of METRO AG (ISIN DE0007257503) (the "**shares**") are underlying and/or basket component of certain securities issued by UniCredit Bank AG. The company announced a change of the company's name from "METRO AG" in "CECONOMY AG" (the "**corporate action**"), effective from August 11, 2017. Therefore the name of underlying and/or basket component were changed accordingly into "CECONOMY AG" in the respective Terms and Conditions. The change of name applies to all securities of UniCredit Bank AG, where shares of METRO AG are underlying and/or basket component. Security identification number ("WKN"), ISIN as well as Reuters and Bloomberg RIC remain unchanged.

This notice and further information will be published on www.onemarkets.sk/announcements and become effective vis-à-vis the security holders through its publication.

UniCredit Bank AG