

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Siltronic AG (ISIN DE000WAF3001) (the "**Shares**") are the underlying or basket component of the securities listed below. Pursuant to the conversion of the options contracts on Siltronic AG shares traded on EUREX (the "Relevant Futures Exchange") which will be converted to the Siltronic AG ("Shares tendered for sale") (ISIN DE000WAF3019) from February 16, 2021 until completion of the Offer, the underlying or basket constituents of the securities of UniCredit Bank AG were also converted to the Siltronic AG ("Shares tendered for sale") (ISIN DE000WAF3019) (the "Corporate Action"). The conversion will take place on a 1:1 basis as of February 16, 2021, which means that no further adjustments are required.

WKN	Serial Number	Product	Underlying old	Underlying new
HVB2UY	PS000125	HVB Express Plus Zertifikat	DE000WAF3001	DE000WAF3019

This announcement and further information will be published on www.onemarkets.sk and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

UniCredit Bank AG