

UNICREDIT BANK AG

Notice in accordance with the Securities Terms

The shares of TUI AG (ISIN DE000TUAG000) (the "**share**") are an underlying or a basket component of the certificate mentioned below. The company of the shares has accomplished a rights issue (the "corporate action") on 08.10.2021. With this corporate action the shareholder will receive 10 new shares with an issue price of 2,15 EUR for 21 old shares. As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 0.84824408 from the respective calculation agent as follows:

	WKN	Seriennummer	Produkt	R (initial) neu	Barrier Level neu
Stock	HVB2YW	PS000126	HVB Express Plus Zertifikat	EUR 7,863417	EUR 5,111221
Stock	HVB3EX	PS000137	HVB Express Plus Zertifikat	EUR 4,773456	EUR 2,911808

This announcement and further information will be published on www.onemarkets.sk/announcements and will also be available for free at UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

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