

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The shares of Volkswagen AG (ISIN DE0007664039) (the "**shares**") are an underlying or a basket component of the security mentioned below. The company that issued the shares paid a special dividend (the "**corporate action**"), in respect of the shares as of December 19, 2022. Due to the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions. As a result, the values already determined in accordance with the respective security conditions were recalculated by the respective calculation agent using an adjustment factor of 0.86040721 as follows:

	WKN	Serial number	Product	Basispreis new	Barrier Level new
Stock	HVB5JV	PC000278	HVB Express Plus Zertifikat	EUR 181,847064	EUR 109,108238

\*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This announcement and further information will be published on [www.onemarkets.cz](http://www.onemarkets.cz) and will also be available for free at UniCredit Bank AG, OSU1CA, Arabellastr. 12, 81925 München.

**UniCredit Bank AG**