

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of TUI AG (ISIN DE000TUAG505) (the "**shares**") are underlying or basket component of the securities listed below. The company, which issued the shares, carried out a capital increase with a rights issue (the "**corporate action**") on 28 March 2023 with respect to the shares. As a result of this, each shareholder will receive 8 new shares at an issue price of EUR 5.55 for every 3 existing shares.

Due to the corporate action, an adjustment of the method described in the terms and conditions of the securities for calculating or determining the redemption amount and, if applicable, the subscription ratio became necessary. Accordingly, the values already determined in accordance with the respective securities terms and conditions were recalculated by the respective calculation agent using an adjustment factor of 0.52949341 as follows:

WKN	Serial number	Product	R (initial) new	Barrier Level new
HVB2YW	PS000126	HVB Express Plus Zertifikat	EUR 41,636275	EUR 27,063579
HVB3EX	PS000137	HVB Express Plus Zertifikat	EUR 25,275135	EUR 15,417832

This announcement and further information will be published on www.onemarkets.sk/announcements and will also be available for free at UniCredit Bank AG, OSU1CA, Arabellastr.12, 81925 Munich.

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