UNICREDIT S.P.A.

Notice pursuant to the Terms and Conditions

The indices listed in Table 1.2 (the "**Indices**") are the underlying or a basket component of one of the Securities listed in Table 1.3 below.

UniCredit Bank GmbH (formerly UniCredit Bank AG and, following its change of legal form on 15 December 2023, UniCredit Bank GmbH) is the Index Sponsor and the Index Calculation Agent of the Indices. With effect from 22 November 2026, UniCredit Bank GmbH will transfer the determination and calculation of the Indices to UniCredit S.p.A., which will continue the Indices under the same ISIN as the new Index Sponsor and the new Index Calculation Agent from that date onwards. All changes are set out in the table below.

Table 1.1

	Current, until 21 November 2026 (including)	**New, from of 22 November 2026 (including)**
Index Sponsor	UniCredit Bank GmbH	UniCredit S.p.A.
Index Calculation Agent	UniCredit Bank GmbH	UniCredit S.p.A.

Table 1.2

ISIN of the Indices	**Name of the Indices**
DE000A26RYX6	UC European Sector Rotation Risk Control Index
DE000A2GHGN6	Climate Action Strategy Index
DE000A2P3UE9	UC ESG Goods for Life Strategy Index
DE000A2L0M32	Global Disruptive Opportunities Strategy Index
DE000A2QNQU7	Health Science Strategy Index

Table 1.3

ISIN of the Securities	**Name of the Securities**
IT0005446155	UC SpA EUR All-Time-High Certificate with 90% Minimum Redemption on the UC European Sector Rotation Risk Control Index
IT0005446320	UC SpA EUR All-Time-High Certificate with 90% Minimum Redemption on the Climate Action Strategy Index
IT0005456154	UC SpA EUR All-Time-High Certificate with 90% Minimum Redemption on the UC ESG Goods for Life Strategy Index
IT0005456329	UC SpA EUR All-Time-High Certificate with 95% Minimum Redemption

	on the Global Disruptive Opportunities Strategy Index
IT0005456337	UC SpA USD All-Time-High Capital Protection Certificate on the Global Disruptive Opportunities Strategy Index
IT0005482218	UC SpA EUR All-Time-High Capital Protection Certificate on the Health Science Strategy Index

The Terms and Conditions, this Notice and any further information will be published on the website www.onemarkets.hr, www.onemarkets.cz, www.onemarkets.hu, www.onemarkets.sk.

UniCredit S.p.A.