UNICREDIT BANK GMBH

Notice pursuant to the Terms and Conditions

HVB EUR Express Plus Certificate on the UC Next Generation Energy Index (ISIN: DE000HVB7U28) (the "Securities")

The UC Next Generation Energy Index (ISIN: DE000A3CYRP0) (the "**Index**") is the underlying of the above-mentioned Securities.

UniCredit Bank GmbH (formerly UniCredit Bank AG and, following its change of legal form on 15 December 2023, UniCredit Bank GmbH) is the Index Sponsor and the Index Calculation Agent of the Index. With effect from 22 November 2026, UniCredit Bank GmbH will transfer the determination and calculation of the Index to UniCredit S.p.A., which will continue the Index under the same ISIN as the new Index Sponsor and new Index Calculation Agent from that date onwards. All changes are set out in the table below.

Table

	Current, until 21 November 2026 (including)	**New, from of 22 November 2026 (including)**
Index Sponsor	UniCredit Bank GmbH	UniCredit S.p.A.
Index Calculation Agent	UniCredit Bank GmbH	UniCredit S.p.A.

The Terms and Conditions, this Notice and any further information will be published on the website www.onemarkets.sk.

UniCredit Bank GmbH