

This document constitutes a supplement pursuant to Article 10, paragraph 1, and Article 23, paragraph 5, of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017, as amended (the "**Prospectus Regulation**").



6th Supplement dated 30 May 2025

(the "**Supplement**")

to the Registration Document dated 7 August 2024 of

UniCredit S.p.A.

approved by the *Commission de Surveillance du Secteur Financier* (the "**CSSF**")

(the "**Registration Document**")

This Supplement is to be read and construed in conjunction with any information already supplemented by the 1st Supplement dated 11 November 2024, the 2nd Supplement dated 3 December 2024, the 3rd Supplement dated 14 February 2025, 4th Supplement dated 7 April 2025 and 5th Supplement dated 28 May 2025 to the Registration Document in accordance with Article 12(1) and Article 23(5) of the Prospectus Regulation.

The terms used in this Supplement have the same meaning as the terms used in the Registration Document.

Any references to the Registration Document are to be read as references to the Registration Document as supplemented.

UniCredit S.p.A. (the "**Issuer**") accepts responsibility for the information contained in this Supplement and declares that the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import. If there is an inconsistency between any information included in the Supplement and information included in the Registration Document, the information included in the Supplement should prevail.

Investors who have already agreed to purchase or subscribe for securities before the Supplement is published and where the Securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted, shall have the right, exercisable within three working days after the publication of the Supplement, to withdraw their acceptances (Article 23(2) of the Prospectus Regulation). Investors may therefore exercise the right of withdrawal up until 5 June 2025: (i) in relation to the public offers through distributors, contacting the relevant distributors as expressly specified in the relevant final terms / acceptance forms; and/or (ii) in relation to the public offers carried out without any distributors expressly specified in the relevant final terms / acceptance forms, contacting the Issuer through the following email address: info.investimenti@unicredit.it.

This Supplement, the Registration Document, as well as any further supplements to the Registration Document, and the Base Prospectuses are published on the following website of the Issuer: <https://www.investimenti.unicredit.it/it/info/documentazione.html#programmi-di-emissione-unicredit-spa>.

Furthermore, this Supplement and the documents incorporated by reference into the Registration Document by virtue of this Supplement will be published on the website of the Luxembourg Stock Exchange (<https://www.luxse.com/>).

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy since the publication of the Registration Document.

This Supplement has been approved by the CSSF in its capacity as competent authority under the Prospectus Regulation.

Purpose of the Supplement

This Supplement has been prepared in order to ensure, for purposes of completeness and consistency, that the 4th supplement to the Registration Document dated 7 April 2025 (the "**Fourth Supplement to the Registration Document**") and the 5th supplement to the Registration Document dated 28 May 2025 (the "**Fifth Supplement to the Registration Document**") shall be deemed to have been prepared in connection with, and refer to, the Registration Document, which form an integral and constituent part also of the Base Prospectus for the issuance of Interest Securities dated 20 March 2025, as approved by the Bundesanstalt für Finanzdienstleistungsaufsicht ("**BaFin**").

Therefore, in light of the above, for the avoidance of doubt, the Registration Document, as supplemented by the Fourth Supplement to the Registration Document and by the Fifth Supplement to the Registration Document, shall be construed as constituent part of the the Base Prospectus for the issuance of Interest Securities dated 20 March 2025, as approved by the BaFin.