

# UNICREDIT BANK AG

## Mitteilung gemäß den Wertpapierbedingungen

The shares of TUI AG (ISIN DE000TUAG000) ( the "**share**") are an underlying or a basket component of the certificate mentioned below. The company of the shares has accomplished a rights issue (the "corporate action") on 08.01.2020. With this corporate action the shareholder will receive 25 new shares with an issue price of 1.07 EUR for 29 old shares. As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 0.62806430 from the respective calculation agent as follows:

Underlying Type	ISIN	Serial Number	Product	R (initial) new	Barrier Level new
Stock	DE000HVB3EX1	PS000137	HVB EUR Express Plus Certificate on the shares of TUI AG	EUR 5,627456	EUR 3,432748

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