

Product Report

HVB EUR Express Plus Certificate
on the shares of Intesa Sanpaolo S.p.A.
Status 2. January 2020

Product name	HVB EUR Express Plus Certificate on the shares of Intesa Sanpaolo S.p.A.
WKN/ISIN	HVB215/DE000HVB2159
Issue date	5. September 2017
Final Payment Date	9. January 2020

Overview

Underlying/ISIN	Intesa Sanpaolo S.p.A./IT0000072618
Reference price on the initial observation date	EUR 2.836
Redemption level (1, ..., 12)	EUR 2.6942 (1), EUR 2.5524 (2), EUR 2.5524 (3), EUR 2.4106 (4), EUR 2.4106 (5), EUR 2.2688 (6), EUR 2.2688 (7), EUR 2.127 (8), EUR 2.127 (9), EUR 1.9852 (10), EUR 1.9852 (11), EUR 1.8434 (12)
Barrier level	EUR 1.8434
Strike price	EUR 2.836
Denomination	EUR 1,000.00
Physical delivery possible	yes
Ratio	352.609309

Observation date (initial)

Initial observation date	31. August 2017
Reference price on the initial observation date	EUR 2.836
Redemption level 95 % (1), 90 % (2), 90 % (3), 85 % (4), 85 % (5), 80 % (6), 80 % (7), 75 % (8), 75 % (9), 70 % (10), 70 % (11), 65 % (12)	EUR 2.6942 (1), EUR 2.5524 (2), EUR 2.5524 (3), EUR 2.4106 (4), EUR 2.4106 (5), EUR 2.2688 (6), EUR 2.2688 (7), EUR 2.127 (8), EUR 2.127 (9), EUR 1.9852 (10), EUR 1.9852 (11), EUR 1.8434 (12)
Barrier level 65 %	EUR 1.8434
Strike price 100 %	EUR 2.836
Ratio	352.609309

1. Observation date

Observation date	1. October 2018
Reference price on observation date	EUR 2.115
	No early redemption

2. Observation date

Observation date	2. January 2019
Reference price on observation date	EUR 1.9064
	No early redemption

3. Observation date

Observation date	2. April 2019
Reference price on observation date	EUR 2.198
	No early redemption

4. Observation date

Observation date	2. July 2019
Reference price on observation date	EUR 1.885
	No early redemption

5. Observation date

Observation date	2. October 2019
Reference price on observation date	EUR 2.094
	No early redemption

Redemption

Observation date (final)	2. January 2020
Reference price on the observation date	EUR 2.381
Early redemption date	9. January 2020
Early redemption	EUR 1,162.00 per certificate

Source: UniCredit Bank AG - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.