

Product Report

HVB EUR Express Plus Certificate
on the shares of Repsol YPF S.A.
Status 18. May 2022

Product name	HVB EUR Express Plus Certificate on the shares of Repsol YPF S.A.
WKN/ISIN	HVB3BV/DE000HVB3BV1
Issue date	24. April 2019
Final Payment Date	25. May 2022

Overview

Underlying/ISIN	Repsol YPF S.A./ES0173516115
Reference price on the initial observation date	EUR 15.065
Redemption level (1, ..., 8)	EUR 15.065 (1), EUR 14.31175 (2), EUR 14.31175 (3), EUR 13.5585 (4), EUR 13.5585 (5), EUR 12.80525 (6), EUR 12.80525 (7), EUR 12.052 (8)
Barrier level	EUR 9.566275
Strike price	EUR 15.065
Denomination	EUR 1,000.00
Physical delivery possible	no

Observation date (initial)

Initial observation date	18. April 2019
Reference price on the initial observation date	EUR 15.065
Redemption level 100 % (1), 95 % (2), 95 % (3), 90 % (4), 90 % (5), 85 % (6), 85 % (7), 80 % (8)	EUR 15.065 (1), EUR 14.31175 (2), EUR 14.31175 (3), EUR 13.5585 (4), EUR 13.5585 (5), EUR 12.80525 (6), EUR 12.80525 (7), EUR 12.052 (8)
Barrier level 63.5 %	EUR 9.566275
Strike price 100 %	EUR 15.065

1. Observation date

Observation date	18. May 2020
Reference price on observation date	EUR 8.64
	No early redemption

2. Observation date

Observation date	18. November 2020
Reference price on observation date	EUR 7.938
	No early redemption

3. Observation date

Observation date	18. May 2021
Reference price on observation date	EUR 11.178
	No early redemption

4. Observation date

Observation date	18. November 2021
Reference price on observation date	EUR 10.66
	No early redemption

Redemption

Observation date (final)	18. May 2022
Reference price on the observation date	EUR 14.68
Early redemption date	25. May 2022
Early redemption	EUR 1,195.00 per certificate

Source: UniCredit Bank AG - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.