

Product Report

HVB EUR Express Plus Certificate
on the shares of Wirecard AG
Status 7. January 2021

Product name	HVB EUR Express Plus Certificate on the shares of Wirecard AG
WKN/ISIN	HVB3FC/DE000HVB3FC2
Issue date	24. May 2019
Final Payment Date	28. January 2021

Overview

Underlying/ISIN	Wirecard AG/DE0007472060
Reference price on the initial observation date	EUR 150.05
Redemption level (1, ..., 8)	EUR 150.05 (1), EUR 142.5475 (2), EUR 142.5475 (3), EUR 135.045 (4), EUR 135.045 (5), EUR 127.5425 (6), EUR 127.5425 (7), EUR 120.04 (8)
Barrier level	EUR 82.5275
Strike price	EUR 150.05
Denomination	EUR 1,000.00
Physical delivery possible	no

Observation date (initial)

Initial observation date	21. May 2019
Reference price on the initial observation date	EUR 150.05
Redemption level 100 % (1), 95 % (2), 95 % (3), 90 % (4), 90 % (5), 85 % (6), 85 % (7), 80 % (8)	EUR 150.05 (1), EUR 142.5475 (2), EUR 142.5475 (3), EUR 135.045 (4), EUR 135.045 (5), EUR 127.5425 (6), EUR 127.5425 (7), EUR 120.04 (8)
Barrier level 55 %	EUR 82.5275
Strike price 100 %	EUR 150.05

1. Observation date

Observation date	22. June 2020
Reference price on observation date	EUR 14.44
	No early redemption

2. Observation date

Observation date	22. December 2020
Reference price on observation date	EUR 0.3901
	No early redemption

Redemption

Observation date (final)	7. January 2021
Reference price on the observation date	EUR 0.60
Maturity date	28. January 2021
Redemption	EUR 2.9208 per certificate

Source: UniCredit Bank AG - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.