

# Product Report

HVB EUR Reverse Convertible  
on the fund Allianz Thematica - AT - EUR  
Status 29. October 2021

<b>Product name</b>	HVB EUR Reverse Convertible on the fund Allianz Thematica - AT - EUR
<b>WKN/ISIN</b>	HVB4N1/DE000HVB4N12
<b>Issue date</b>	29. September 2020
<b>Final Payment Date</b>	5. November 2021

## Overview

<b>Underlying/ISIN</b>	Allianz Global Investors Fund - Allianz Thematica AT (EUR)/LU1981791327
<b>Reference price on the initial observation date</b>	EUR 120.24
<b>Strike price</b>	EUR 120.24
<b>Denomination</b>	EUR 1,000.00
<b>Physical delivery possible</b>	yes
<b>Ratio</b>	8.3167

## Observation date (initial)

<b>Initial observation date</b>	25. September 2020
<b>Reference price on the initial observation date</b>	EUR 120.24
<b>Strike price 100 %</b>	EUR 120.24
<b>Ratio</b>	8.3167

## Redemption

<b>Observation date (final)</b>	29. October 2021
<b>Reference price on the observation date</b>	EUR 161.55
<b>Maturity date</b>	5. November 2021
<b>Redemption</b>	100 % relating to the denomination/the nominal amount
<b>Interest rate p.a.</b>	5.55 %

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