

UNICREDIT BANK AG

Notice regarding the adjustment with regards to the Reference Interest Rate of the HVB Robotics Fund Risk Control 9 Index

The calculation and publication of the Reference Interest Rate of the HVB Robotics Fund Risk Control 9 Index, i.e. the US 3-month LIBOR rate as published on the Bloomberg page US0003M Index or the Refinitiv page USD3MFSR=, has been discontinued as of June 30th 2023.

The Index Sponsor has determined that this constitutes a Reference Rate Event according to Section D. I. of the Index Description and accordingly replaces the Reference Interest Rate with a new interest rate (the "Successor Reference Interest Rate") as follows:

The Index Sponsor has selected the United States SOFR Secured Overnight Financing Rate (Bloomberg: SOFRRATE Index, Refinitiv: USDSOFR=) published as of 08:00 am New York time for the prior business day plus a constant spread of 0.26161% as the Successor Reference Interest Rate of the current Reference Interest Rate (US 3-month LIBOR rate). This adjustment is effective as of July 3rd 2023.

All terms used in this notice shall have the same meaning as in the Index Description.

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